



Stock Cash & Transfer Form

Thank you for your generous gifts of securities/cash to William Jessup University. Please complete this form and return via email to the University Advancement Office at advancement@jessup.edu or by mail to:

William Jessup University
Attention: University Advancement
2121 University Avenue
Rocklin, CA 95765

Please notify the Advancement Office once the stock is given so we may acknowledge and steward your gift appropriately.

Donor Information:

Name: _____
Address: _____
City: _____
State: _____ ZIP: _____

Stock Information:

Date of Gift: _____
Type of Stock: _____
Number of Shares: _____
Designation: _____

Broker Information:

Company: Robert W. BAIRD Co. INC.
Account Name: William Jessup University
DTC Number: 0547
Account Number: 4899-6480

Cash Wire Transfer:

Date of Gift: _____
Amount: _____
Designation: _____
Donor Signature: _____

This form is intended for use of communication to William Jessup University to notify us of incoming securities and wire transfers. Your broker may have other independent forms required.