

*William Jessup University*

# Stock & Cash Transfer Form

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Thank you for your generous gifts of securities/cash to William Jessup University. Please complete this form and return via email to the University Development Office at [development@jessup.edu](mailto:development@jessup.edu) or my mail to:

William Jessup University  
Attention: University Development  
2121 University Avenue  
Rocklin, CA 95765

## **Donor Information:**

Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_  
State: \_\_\_\_\_ ZIP: \_\_\_\_\_

## **Stock Information:**

Date of Gift: \_\_\_\_\_  
Type of Stock: \_\_\_\_\_  
Number of Shares: \_\_\_\_\_  
Designation: \_\_\_\_\_

## **Broker Information:**

Company: Robert W. BAIRD Co. INC.  
Account Name: William Jessup University  
DTC Number: 0547  
Account Number: 4899-6480

## **Cash Wire Transfer:**

Date of Gift: \_\_\_\_\_  
Amount: \_\_\_\_\_  
Designation: \_\_\_\_\_  
Donor Signature: \_\_\_\_\_

This form is intended for use of communication to William Jessup University to notify us of incoming securities and wire transfers. Your broker may have other independent forms required.